Submitted in: 19.03.2024, data about 2023



Statistical activity code: 20505

Information technology in enterprises

Questionnaire code: 13572024

| Period: | Periodicity: Annual | | nana 4/6 |
|---|---------------------|--|----------|
| Statistics Estonia guarantees the full protection of data | a submitted. | | page 1/6 |
| Economic unit Registry code: Name: | | E-mail: Phone: | |
| Postal address County: City / Rural municipality: Village / Town / City district: Secondary address unit: | | Street: Building: Apartment: Postal code: | |
| Economic activity in the sample | | | |
| Completed by Personal ID code: Firstname and surname: | | E-mail: Phone: | |
| Completed on (date): | | Signature: | |
| | | | |

A. USE OF THE INTERNET

| | | Answer |
|--|-------|--|
| A1. Number of persons employed who use the internet for business purposes (including fixed line and mobile connection). | 101 | |
| IF YOU ANSWERED "0" TO QUESTION A1, GO TO QUESTION C1 | x0 | Routing |
| USE OF A FIXED CONNECTION TO THE INTERNET FOR BUSINESS PURPOSES | x1 | 0 |
| A2. Does your enterprise have a fixed line connection to the internet? | 102 | 1 - Yes 2 - No |
| IF YOU ANSWERED "NO" TO QUESTION A2, GO TO QUESTION A5 | x2 | Routing |
| A3. What is the maximum contracted download speed of the internet connection of your enterprise? | 103 | 01 - Less than 30 Mbit/s 02 - At least 30, but less than 100 Mbit/s 03 - At least 100, but less than 500 Mbit/s 04 - At least 500, but less than 1 Gbit/s 05 - At least 1 Gbit/s |
| A4. Is the speed of your fixed connection(s) to the internet usually sufficient for the actual needs of the enterprise? | 104 | 1 - Yes 2 - No |
| USE OF A MOBILE CONNECTION TO THE INTERNET FOR BUSINESS PURPOSES | x3 | |
| A5. How many persons employed use a portable device provided by the enterprise, that allows connection to the internet via mobile telephone networks, for business purposes? | 105 | |
| REMOTE ACCESS AND MEETINGS VIA THE INTERNET | x5 | |
| A6. Do any of the persons employed have remote access to the following? (via computers or portable devices such as smartphones) | 106 | |
| a) e-mail system of the enterprise | 106_A | 1 - Yes 2 - No |

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| b) documents of the enterprise (e.g. files, spreadsheets, presentations, charts, photos) | 106_B | 1 - Yes 2 - No |
|---|-------|-------------------|
| c) business applications or software of the enterprise (e.g. access to accounting, sales, orders, CRM). | 106_C | 1 - Yes 2 - No |
| A7. Does your enterprise conduct meetings via the internet (via e.g. Skype, Zoom, Google Meets, MS Teams, WebEx, etc.)? | 107 | 1 - Yes 2 - No |

B. E-COMMERCE

E-commerce is the sale or purchase of goods or services by electronic means, especially via the internet and other computer networks, whereas the payment and delivery of the goods or services do not have to be conducted online. E-commerce transactions are conducted either via the web or via electronic data exchange (EDI).

| | | Answer |
|---|-------|-----------------------------------|
| | | 1 |
| WEB-BASED SALES | x3 | |
| 31. In the previous year, did your enterprise receive orders for goods or services placed via the following channels? | 201 | |
| a) Enterprise's website or app (including extranet) | 201_A | 1 - Yes 2 - No |
| b) E-commerce marketplace websites, e.g. Alibaba.com, Amazon, Booking.com, eBay, Etsy, ThomasNet, etc. | 201_B | 1 - Yes 2 - No |
| IF YOU ANSWERED "NO" TO BOTH OPTIONS (a) AND (b) UNDER QUESTION B1, GO TO QUESTION B7. | x5 | Routing |
| PLEASE ANSWER EITHER TO B1a OR B1b OR BOTH. | х6 | Routing |
| B2a) Please estimate the value of the turnover from web sales (in euros, excluding VAT) in 2022. | 202 A | |
| 32b) Please estimate what percentage of the TOTAL TURNOVER was generated by orders placed over the web in 2022 (enter number without % symbol). | 202_B | |
| ANSWER THE QUESTIONS BELOW ONLY IF YOU ANSWERED "YES" TO BOTH OPTIONS (a) AND (b) UNDER QUESTION B1 | x11 | Routing |
| B3. Please estimate what was the percentage breakdown of the value of WEB SALES in the previous year for the following (write number without % symbol) | 203 | |
| a) via your enterprise's website or app (including extranet) | 203_A | |
| b) via e-commerce marketplace websites, e.g. Álibaba.com, Amazon, Booking.com, eBay, Mts, | 203_B | |
| ThomasNet, etc. | | |
| TOTAL 100% | 203_C | sum of rows 203_A and 203_B |
| B4. Please estimate what was the percentage breakdown of the value of WEB SALES in the previous year by type of customer (write number without % symbol) | 204 | 200_5 |
| a) sales to private consumers (B2C) | 204 A | |
| b) sales to other enterprises (B2B) and sales to the public sector (B2G) | 204 B | |
| TOTAL 100% | 204_C | sum of rows 204_A and 204_B |
| B5. In the previous year, did your enterprise receive orders placed via a website or apps by customers located in the following geographic areas? | 205 | |
| a) Estonia | 205_A | 1 - Yes 2 - No |
| b) other EU countries | 205_B | 1 - Yes 2 - No |
| c) rest of the world | 205_C | 1 - Yes 2 - No |
| IF YOU ANSWERED "YES" TO ONLY ONE OPTION (a, b or c) IN QUESTION B5, GO TO QUESTION B7 | x13 | Routing |
| B6. Please estimate what was the percentage breakdown of the value of WEB SALES in the previous year to customers located in the following geographic areas: | 206 | |
| a) Estonia | 206_A | |
| b) other EU countries | 206_B | |
| c) rest of the world | 206_C | |
| TOTAL 100% | 206_D | |
| EDI-TYPE SALES | x14 | |
| B7. In the previous year, did your enterprise receive EDI-type orders? | 207 | 1 - Yes 2 - No |
| IF YOU ANSWERED "NO" TO QUESTION B7, GO TO QUESTION C1 | x16 | |
| PLEASE REPLY EITHER TO B6a OR B6b OR BOTH. | x17 | |
| B6a) Please estimate what was the turnover in euros (VAT excluded) of EDI-type sales of goods or services in the previous year. | 208_A | |
| B6b) Please estimate what percentage of the TOTAL TURNOVER was generated by EDI-type sales of goods or services in the previous year. | 208_B | |

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C. ICT SPECIALISTS AND ICT SKILLS

ICT specialists are employees for whom ICT is the main job. For example, to develop, operate or maintain ICT systems or applications.

| | | Answer |
|---|-------|-------------------|
| | | 1 |
| C1. Does your enterprise employ ICT specialists? | 301 | 1 - Yes 2 - No |
| C2. Did your enterprise provide any type of training to develop ICT related skills of the persons employed, during last year? | 302 | |
| a) training for ICT specialists | 302_A | 1 - Yes 2 - No |
| b) training for other persons employed | 302_B | 1 - Yes 2 - No |
| C3. Did your enterprise recruit or try to recruit ICT specialists last year? | 303 | 1 - Yes 2 - No |
| IF YOU ANSWERED "NO" TO QUESTION C3, GO TO QUESTION C6 | x20 | Routing |
| C4. Last year, did your enterprise have vacancies for ICT specialists that were difficult to fill? | 304 | 1 - Yes 2 - No |
| IF YOU ANSWERED "NO" TO QUESTION C4. GO TO QUESTION C6 | x6 | Routing |
| C5. Did your enterprise have any of the following difficulties to recruit ICT specialists last year? | 305 | |
| a) lack of applications | 305_A | 1 - Yes 2 - No |
| b) applicants' lack of relevant ICT related qualifications from education and/or training | 305_B | 1 - Yes 2 - No |
| c) applicants' lack of relevant work experience | 305_C | 1 - Yes 2 - No |
| d) applicants' salary expectations too high | 305_D | 1 - Yes 2 - No |
| C6. Who performed your enterprise's ICT functions last year? | 306 | |
| a) own employees (incl. those employed in parent or affiliate enterprises) | 306_A | 1 - Yes 2 - No |
| b) external suppliers | 306_B | 1 - Yes 2 - No |

D. ICT SECURITY

ICT security means measures, controls and procedures applied on enterprise's ICT systems to ensure integrity, authenticity, availability and confidentiality of enterprise's data and systems

| | | Answer |
|--|-------|-------------------|
| | | 1 |
| D1. Does your enterprise apply any of the following ICT security measures on its ICT systems? | 401 | |
| a) user authentication via strong password, i.e. passwords of at least 10 characters and symbols, with mandatory periodic password change | 401_A | 1 - Yes 2 - No |
| b) user authentication via biometric methods, e.g. authentication based on fingerprints, voice, face | 401_B | 1 - Yes 2 - No |
| c) two-factor user authentication, i.e. using a combination of at least two authentication mechanisms | 401_C | 1 - Yes 2 - No |
| d) encryption of data, documents, or e-mails | 401_D | 1 - Yes 2 - No |
| e) data backup, i.e backing up data to a separate location, separate from the computer containing the original data, e.g. to an external hard drive / cloud or memory stick | 401_E | 1 - Yes 2 - No |
| f) access control to intranet and devices There are rules in place that define the access rights of users. | 401_F | 1 - Yes 2 - No |
| g) a virtual private network (VPN) allowing secure remote access to the enterprise's intranet | 401_G | 1 - Yes 2 - No |
| h) ICT security monitoring system that detects suspicious activity on the intranet and devices and alerts the enterprise. This does not include anti-virus software on individual computers. | 401_H | 1 - Yes 2 - No |
| i) maintaining log files allowing for retrospective analysis of ICT security incidents | 401_I | 1 - Yes 2 - No |
| j) ICT risk assessment, i.e. periodic assessment of the likelihood and potential consequences of ICT security incidents | 401_J | 1 - Yes 2 - No |
| k) ICT security tests, e.g. performing penetration tests, testing the security alert system, reviewing security measures, testing backup systems | 401_K | 1 - Yes 2 - No |
| D2. Does your enterprise make persons employed aware of their obligations in ICT security related issues in the following ways? | 402 | |
| a) voluntary training or internally available information (e.g. information on the intranet) | 402_A | 1 - Yes 2 - No |

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| b) compulsory training courses or viewing compulsory material | 402_B | 1 - Yes 2 - No |
|---|-------|---|
| c) by contract (e.g. contract of employment) | 402_C | 1 - Yes 2 - No |
| D3. Does your enterprise have document(s), practices or procedures for ICT security? | 403 | 1 - Yes 2 - No |
| IF YOU ANSWERED "NO" TO QUESTION D3, GO TO QUESTION D5. | x24 | Routing |
| D4. When were your enterprise's document(s) on measures, practices or procedures on ICT security, defined or most recently reviewed? (e.g. risk assessment, evaluation of ICT security incidents, etc.) | 404 | 314 - Över the past 12 months 328 - 12 to 24 months ago 329 - More than 24 months ago |
| D5. Did your enterprise experience at least one of the following ICT security incidents last year? | 405 | |
| a) unavailability of ICT services due to hardware or software failures | 405_A | 1 - Yes 2 - No |
| b) unavailability of ICT services due to attack from outside, e.g. Denial of Service attacks, ransomware attacks | 405_B | 1 - Yes 2 - No |
| c) destruction or corruption of data due to hardware or software failures | 405_C | 1 - Yes 2 - No |
| d) destruction or corruption of data due to infection of malicious software or unauthorised intrusion | 405_D | 1 - Yes 2 - No |
| e) disclosure of confidential data (e.g. due to intrusion, pharming, phishing attack, intentional actions by own employees) | 405_E | 1 - Yes 2 - No |
| f) disclosure of confidential data due to unintentional actions by own employees | 405_F | 1 - Yes 2 - No |

E. USE OF ARTIFICIAL INTELLIGENCE TECHNOLOGIES IN THE ENTERPRISE (click on the table heading for more information)

Artificial Intelligence (AI) is a technological system that can imitate natural human intellect and the ability to think. AI can independently solve tasks, learn, and make decisions.

Al systems can be purely software-based (without the use of hardware), but they can also be embedded in devices.

| | | Answer |
|---|-------------|--|
| | | 1 |
| E0. Does your enterprise use ChatGPD? | ITAI1_ H | 1 - Yes 2 - No |
| E1. Does your enterprise use any of the following Artificial Intelligence technologies? | 501 | |
| a) Text mining, analysis of written text for detecting patterns in the text and highlighting information on the basis of NLP (natural language processing) and machine learning principles. | 501_A | 1 - Yes 2 - No |
| b) Speech recognition, which converts spoken language into machine-readable format. | 501_B | 1 - Yes 2 - No |
| c) Data into text/story, where human-readable texts/stories are generated automatically from structured data. | 501_C | 1 - Yes 2 - No |
| d) Image recognition, identifying objects or persons based on photographs or images. | 501_D | 1 - Yes 2 - No |
| e) Machine learning (e.g. deep learning) for automatic data analysis in a specific field. | 501_E | 1 - Yes 2 - No |
| f) Al-based robotic process automation (RPA) used in the office for automating workflows and assisting in decision-making. | 501_F | 1 - Yes 2 - No |
| g) Self-propelled robotic machine equipped with artificial intelligence, capable of autonomously observing the surroundings and making decisions based on this information. | 501_G | 1 - Yes 2 - No |
| IF YOU ANSWERED "NO" TO ALL OPTIONS UNDER QUESTION E1, GO TO QUESTION E4. | х3 | Routing |
| E2. Does your enterprise use Artificial Intelligence software or systems for any of the following purposes? | 502 | , and the second |
| a) Marketing or sales | 502_A | 1 - Yes 2 - No |
| b) Production processes | 502_B | 1 - Yes 2 - No |
| c) Organisation of business administration processes | 502_C | 1 - Yes 2 - No |
| d) Logistics | 502_D | 1 - Yes 2 - No |
| e) ICT security | 502_E | 1 - Yes 2 - No |
| f) Accounting, controlling or finance management | 502_F | 1 - Yes 2 - No |
| g) Research and development (R&D) or innovation activity (excluding research on AI) | 502_G | 1 - Yes 2 - No |
| E3. How did your enterprise acquire the Artificial Intelligence software or systems that it uses? | 503 | |

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| a) They were developed by own employees (including those employed in parent or affiliate enterprise) | 503_A | 1 - Yes 2 - No |
|--|-------|-------------------|
| b) Commercial software or systems were modified by own employees (including those employed in parent or affiliate enterprise) | 503_B | 1 - Yes 2 - No |
| c) Open-source software or systems were modified by own employees (including those employed in parent or affiliate enterprise) | 503_C | 1 - Yes 2 - No |
| d) Commercial software or systems ready to use were purchased (including those already incorporated in a purchased item or system) | 503_D | 1 - Yes 2 - No |
| e) External providers were contracted to develop or modify them | 503_E | 1 - Yes 2 - No |
| ANSWER THE FOLLOWING QUESTIONS ONLY IF YOU ANSWERED "NO" TO ALL OPTIONS UNDER QUESTION E1. | x4 | Routing |
| E4. Has your enterprise ever considered using any of the Artificial Intelligence technologies listed in question E1? | 504 | 1 - Yes 2 - No |
| IF YOU ANSWERED "NO" TO QUESTION E4. GO TO THE END OF THE QUESTIONNAIRE | x5 | Routing |
| E5. What are the reasons for your enterprise not to use any of the Artificial Intelligence technologies listed in question E1? | 505 | J |
| a) The costs are too high | 505_A | 1 - Yes 2 - No |
| b) There is a lack of relevant expertise in the enterprise | 505_B | 1 - Yes 2 - No |
| c) Incompatibility with existing equipment, software or systems | 505_C | 1 - Yes 2 - No |
| d) Difficulties with availability or quality of the necessary data | 505_D | 1 - Yes 2 - No |
| e) Concerns regarding violation of data protection and privacy | 505_E | 1 - Yes 2 - No |
| f) Lack of clarity about the legal consequences (e.g. liability in case of damage caused by the use of Artificial Intelligence) | 505_F | 1 - Yes 2 - No |
| g) Ethical considerations | 505_G | 1 - Yes 2 - No |
| h) Artificial Intelligence technologies are not useful for the enterprise | 505_H | 1 - Yes 2 - No |

F. INVOICING (not to be filled in by financial and insurance enterprises, EMTAK K64000–K66999)

| | | Answer |
|---|-----|--|
| | | 1 |
| Please specify the reason why the enterprise's employees do not use the internet for work purposes. | 603 | 1 - The company's activities are temporarily suspended, terminated 2 - The performance of tasks does not require the use of the Internet |
| | | 3 - Other reason |

G. TIME SPENT ON FILLING OUT THE QUESTIONNAIRE (incl. for preparing the data)

Please estimate how much time you spent on filling out the questionnaire (incl. time spent on reading the instructions, collecting and preparing data). Record the total time spent by all employees.

| | | Hours | Minutes |
|---|---|-------|---------|
| | | 1 | 2 |
| Time spent | 1 | | |
| For example, if it took 1.5 hours, i.e. 90 minutes, to fill in the questionnaire, enter 1 on the hours field and 30 on the minutes field. | x | | |

COMMENT

Viljandi

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