

## Controls and autosums in questionnaire: Insurance (quarter)

Code of the questionnaire: 13552024  
Periodicity: Quarterly

Is submitted: 1st quarter – 20.04.2024; 2nd quarter – 20.07.2024; 3rd quarter – 20.10.2024; 4th quarter – 20.01.2025

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Statistics Estonia guarantees the full protection of data submitted.

A field with a grey background has been automatically filled online. The data in this field cannot be changed, they are visible after saving.  
If the data you entered are inconsistent internally or with the prefilled data, an error message appears upon checking. If errors (warnings) appear, check the data carefully and make corrections.  
In the case of warnings (if you are sure that the data you entered are correct), click on "Confirm warnings" button and confirm the questionnaire.

Mandatory fields in the questionnaire are marked with a red asterisk.

### CONTROLS

#### Controls in table 1. BALANCE SHEET

Control ID	Control formula	Clarification	Type of error
23372	{INS_Q1_1310}<=0	Inconsistent data. Value must be a negative integer or zero.	Error

#### Controls in table 2. INCOME STATEMENT: INCOME AND EXPENSES

Control ID	Control formula	Clarification	Type of error
18783	{INS_Q2_2311}<={INS_Q2_2310}	Inconsistent data. "Loss adjustment expenses" (Table 2 row 2311) cannot be larger than "Payments of claims (gross)" (Table 2 row 2310).	Error
34256	(({INS_Q2_2600}>=({INS_Q2_2610}* (-1))))	Inconsistent data. Total operating costs in net sum (Table 2 row 2600) cannot, as a rule, be smaller than reinsurance commissions and participation in profit in net sum (Table 2 row 2610).	Warning
34257	{INS_Q2_2610}<=0	Inconsistent data. Value must be a negative integer or zero.	Error
34300	{INS_Q2_2610} <= {INS_Q2_2600}	Inconsistent data. "Total operating expenses (net)" (Table 2 row 2600) cannot be smaller than the absolute value of "Reinsurance commissions and participation in profit" (Table 2 row 2610).	Error
34317	{INS_Q2_2610}<=0	Inconsistent data. Value must be a negative integer or zero.	Error

#### Controls in table 3. INCOME STATEMENT: RESULT

Control ID	Control formula	Clarification	Type of error
34235	{INS_Q2_2020}<=0	Inconsistent data. Value must be a negative integer or zero.	Error
34275	{INS_Q2_2320}<=0	Inconsistent data. Value must be a negative integer or zero.	Error
34295	{INS_2390} = {INS_Q2_2800} - {INS_Q2_3000}	Inconsistent data. "Result from investments" (Table 3 row 2390) must be equal to the difference between "Investment income" (Table 3 row 2800) and "Investment expenses" (Table 3 row 3000).	Error

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34296	{INS_Q2_2820} <= {INS_Q2_2800}	Inconsistent data. "Total investment income" (Table 3 row 2800) cannot be smaller than "Income from investments, excl. real estate investments (+)" (Table 3 row 2820).	Error
34297	{INS_Q2_2311} <= {INS_Q2_2310}	Inconsistent data. "Payments of claims (gross)" (Table 2 row 2310) cannot be smaller than "Loss adjustment expenses" (Table 2 row 2311).	Error
34301	{INS_3100} = {INS_2001} + {INS_2350} - {INS_2710}	Inconsistent data. "Result from insurance activities" (Table 3 row 3100) must be equal to the sum of "Income from insurance activities (+)" (Table 2 row 2001) and "Reinsurance result (+/-)" (Table 3 row 2350) less "Expenses from insurance activities (+)" (Table 2 row 2710).	Error
34316	{INS_2380} <= {INS_Q2_2820}	Inconsistent data. "Income from investments, excl. real estate investments" (Table 3 row 2820) cannot be smaller than "Change in value of investments (increase (-) / decrease (+))" (Table 3 row 2380).	Error
34318	{INS_Q2_2020}<=0	Inconsistent data. Value must be a negative integer or zero.	Error
34319	{INS_Q2_2320}<=0	Inconsistent data. Value must be a negative integer or zero.	Error

### Controls in table 4. INCOME STATEMENT: DETAILS

Control ID	Control formula	Clarification	Type of error
34336	KUI ({INS_3030}>0), SIIS ({INS_3020}>0)	Empty field. If "Social tax and employer's unemployment insurance premiums" (Table 4 row 3030) is filled in, "Salary" (Table 4 row 3020) must also be filled in.	Error
34375	(({INS_3030}*10)<=ROUND(({INS_3020}*3.9) JA ({INS_3030}*10)>=ROUND(({INS_3020}*2.7)	Inconsistent data. "Social tax and employer's unemployment insurance premiums" (Table 4 row 3030) cannot be larger than "Salary" (Table 4 row 3020). Normally, the social security tax cannot be bigger than 39% and smaller than 27% of wages and salaries.	Error
34395	KUI ({INS_3020}>0) , SIIS ({INS_3030}>0)	Empty field. If "Salary" (Table 2 row 3020) is filled in, "Social tax and employer's unemployment insurance premiums" (Table 2 row 3030) must also be filled in.	Error

### Controls in table 5. TIME SPENT ON FILLING OUT THE QUESTIONNAIRE (incl. for preparing the data, only for the 3rd quarter)

Control ID	Control formula	Clarification	Type of error
20563	{TAITMISEAEGMINUTIT}<=59	Maximum permitted value is 59 minutes. Time exceeding 60 minutes shall be indicated in hours and minutes.	Error
20564	{TAITMISEAEGTUNDI}+{TAITMISEAEGMINUTIT}>0	The time spent on filling in the questionnaire must be recorded and the sum of hours and minutes must be more than 0. The time spent means time spent by all employees to read questionnaire instructions, collect and prepare data and fill in the questionnaire.	Error
20565	{TAITMISEAEGTUNDI}<=999	Maximum permitted value is 999 hours.	Error

## AUTOSUMS

### Autosums in table 2. INCOME STATEMENT: INCOME AND EXPENSES

Row name	Column name	Formula	Clarification
Income from insurance activities (+)	Euros (a positive integer, except growth/decline)	{INS_Q2_2010}+{INS_Q2_2200}+{INS_Q2_2030}+{INS_Q2_2100}	
Expenses from insurance activities (+)	Euros (a positive integer, except growth/decline)	{INS_Q2_2310}+{INS_Q2_2330}+{INS_Q2_2400}+{INS_Q2_2500}+{INS_Q2_2600}+{INS_Q2_2700}	

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Autosums in table 3. INCOME STATEMENT: RESULT

Row name	Column name	Formula	Clarification
Result from insurance activities (+/-)	Euros (a positive integer, except growth/decline)	{INS_2001} + {INS_2350} - {INS_2710}	
Result from investments (+/-)	Euros (a positive integer, except growth/decline)	{INS_Q2_2800} - {INS_Q2_3000}	