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Statistical activity code: 21307

# Insurance (quarter)

Questionnaire code: 13552024	Submitted in: 1st quarter – 20.04.2024; 2nd quarter – 20.07.2024; 3rd quarter – 20.10.2024; 4th quarter – 20.01.2025
Period:	Periodicity: Quarterly
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Statistics Estonia guarantees the full protection of data submitted.

Economic unit Registry code: Name:	E-mail: Phone:
Postal address County: City / Rural municipality: Village / Town / City district: Secondary address unit:	Street: Building: Apartment: Postal code:
Economic activity in the sample	
Completed by Personal ID code: Firstname and surname:	E-mail: Phone:
Completed on (date):	Signature:

### 0. Information to the Respondent

Dear Respondent!	
Questions for feedback have been added at the end of the questionnaire.	
We look forward to your suggestions and comments to make the questionnaire more user-friendly in the future.	
It will take approximately 2 minutes to respond. Thank you!	

### **1. BALANCE SHEET**

NB! Pay attention when entering positive (+) or negative (-) values.

		Euros
		1
Total investments (+), in the absence of value insert 0	1000	
Total liabilities from insurance activities (net, (+)), in the absence of value insert 0.	1300	
reinsurance share of insurance technical provisions (-)	1310	
Equity capital at the end of the reference period (+)	1400	

# 2. INCOME STATEMENT: INCOME AND EXPENSES

NB! Pay attention when entering positive (+) or negative (-) values.

		Euros (a positive integer, except growth/decline)
		Í
Income from insurance activities (+)	2001	sum of rows

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		2010, 2030, 2200, 2100
premiums in the period (+), in the absence of value insert 0	2010	
change in the provision for premiums (gross, increase (–) / decrease (+))	2030	
other technical income (gross, (+))	2200	
Income from service fees (+)	2100	
Expenses from insurance activities (+)	2710	sum of rows 2310, 2330, 2400, 2500, 2600, 2700
Payments of claims (gross, (+)), in the absence of value insert 0	2310	
loss adjustment expenses (+)	2311	
Change in the provision for loss events (gross, increase (–) / decrease (+))	2330	
Change in the provision for life insurance (LRC) (net, increase (-) / decrease (+))	2400	
Change in other technical provisions (net, increase (–) / decrease (+))	2500	
Total operating expenses (net, (+))	2600	
reinsurance commissions and participation in profit (-)	2610	
Other technical expenses (gross, (+))	2700	
Other income (+)	2900	
Other expenses (+)	3110	

### 3. INCOME STATEMENT: RESULT

		Euros (a positive integer, except growth/decline)
Reinsurance result (+/-)	2350	
reinsurance premium (-)	2020	
.reinsurance share of change in the provision for premiums (increase (+) / decrease (-))	2040	
. reinsurance share of claims payments (-)	2320	
reinsurance share of change in the provision for loss events (increase (+) / decrease (-))	2340	
Result from insurance activities (+/-)	3100	
Result from investments (+/-)	2390	
Total investment income (+)	2800	
income from investments, excl. real estate investments (+)	2820	
change in value of investments (increase (-) / decrease (+))	2380	
Investment expenses (+)	3000	
Result from financing of insurance contracts (+/–)	3300	

4. INCOME STATEMENT: DETAILS

NB! Pay attention when entering positive (+) or negative (–) values. NB! Data about salary and social tax and employer's unemployment insurance premium (rows 3020 and 3030) are prefilled with data from the declaration of income and social tax, unemployment insurance premiums and contributions to mandatory funded pension (TSD), provided that the data of the three months have been submitted to the Tax and Customs Board. Please double check these fields and specify if necessary.

		Euros (a positive integer, except growth/decline)
		1
Total expenses (+)	2000	
Salary (+)	3020	
Social tax and employer's unemployment insurance premiums (+)	3030	
Business trip expenses (+)	3050	
Depreciation (+)	2095	

## 5. TIME SPENT ON FILLING OUT THE QUESTIONNAIRE (incl. for preparing the data, only for the 3rd quarter)

Please estimate how much time you spent on filling out the questionnaire (incl. time spent on reading the instructions, collecting and

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preparing data).Record the total time spent by all employees.

	Hours	Minutes
Time spent		
For example, if it took 1.5 hours, i.e. 90 minutes, to fill in the questionnaire, enter 1 on the hours row and 30 on the minutes row.		

#### Y1. Assessment on a scale of 1 to 5

	Assessment on a scale of 1 (strongly disagree) to 5 (strongly agree)
Wording of questions was comprehensible.	1 - 5 2 - 4 3 - 3 4 - 2 5 - 1 6 - Do not know
Wording of error messages or controls was comprehensible, and they were helpful for finding and fixing errors.	1 - 5 2 - 4 3 - 3 4 - 2 5 - 1 6 - Do not know
Explanatory texts (appearing when the mouse cursor hovers over them) of the questionnaire were comprehensible and helpful.	1 - 5 2 - 4 3 - 3 4 - 2 5 - 1 6 - Do not know
eSTAT environment was user-friendly for completing the questionnaire (e.g. all the tables properly fit on the screen).	1 - 5 2 - 4 3 - 3 4 - 2 5 - 1 6 - Do not know

#### Y2. Overall assessment on the questionnaire

	Answer
Please give an overall assessment on completing the questionnaire.	10 - Very easy 20 - Easy 30 - Average (neither easy nor difficult) 40 - Difficult 50 - Very difficult

## Y3. Suggestions and comments

#### COMMENT